The Tweed Loop

"Inside"

To keep our members

"in the loop"

A Newsletter

THE TWEED LOOP

Issue XXV, Winter 2019

32ND BIENNIAL MEETING

Our 32nd Biennial Meeting is history! The LaPaloma welcomed us with open arms. Our workshop that preceded the meeting was, by all accounts, a success. The first day, which was devoted to adult treatment and managed by Giovanni Biondi, was full of very interesting and informative presentations. Dr. Biondi is to be commended for all the hard work and effort that he put into this first day of the workshop. The second day of the workshop was an interactive day which allowed many to participate and give opinions about the records, treatment plans, etc. that were presented. Everyone reported that it was an enlightening and interesting exercise. Many stated that this was one of the best workshops ever!

The Biennial's Thursday morning Board of Directors meeting was followed by a wonderful lunch for all examiners, the Fellowship examination on Thursday afternoon and scientific lectures on Thursday afternoon. The lectures were informative, interesting and well attended throughout the entire meeting. As usual, the meeting's camaraderie and ambience was wonderful. Old friends made new friends and old friends enjoyed each other's company. Included in this Tweed Loop are the minutes of the Board meeting and of the membership meeting. Also included are photographs of our new Fellows. These members presented clinical material to the examining committee. We are very proud of our newest Fellows and heartedly welcome them into the ranks of Fellowship of the Charles H. Tweed International Foundation for Orthodontic Research and Education.

AAO RECEPTION

Your Board of Directors voted to discontinue the reception at the AAO meeting. This action was taken by the Board in order to make the Biennial meeting much more affordable for our membership. If we charged enough to cover the cost of the Biennial meeting, our registration fee would be double what is charged. Your Board took this action to keep our registration fees low in the hopes that young members will see more and more value in our Biennial meetings. Endowment monies are used to supplement meeting expenses. The Board decided that monies spent in this manner were much more in line with our mission than spending money on an AAO mixer.

2020 BIENNIAL MEETING

President Jack Mann has already made plans to have the 2020 Biennial meeting in Oklahoma City, Oklahoma at the Skirvin Hilton Hotel. Contracts have been signed. The dates are October 21 – 25, 2020. Jack plans to have a one day seminar prior to the Thursday start of the Biennial meeting. This means that all who attend have the option to arrive in Oklahoma City on Tuesday night and depart the following Sunday morning. Those who attend only the meeting will need to arrive on Wednesday night or Thursday morning and depart on Sunday.



Honorary Academic Honoree - Weiran Li



L Levern Merrifield Lecture - Steve McCullough

Scenes from the 32nd Biennial Meeting







2018 Fellows

Ivana Scepen 2018 Fellow

Cindy Yue 2018 Fellow



Emilo Contini 2018 Distinguished Service Awards



Robert Garcia 2018 Distinguished Service Awards



Steve McCullough L Levern Merrifield Lecturer



Weiran Li - Honorary Academic Member



President-Elect Mann presents Jean Comard's President's Citation to best friends Francois Bourzeix and Dominique Augereau

Board of Directors Meetings October 25, 2018

In the absence of our President Jean Comard, the meeting was called to order by Jack Mann. The first order of business was a moment of silence and a prayer for recovery for President Jean Comard. Members present were: Giovanni Biondi, You Jin Lee, Brad Chvatal, Shannon Owens, David Bell, Kelly Klontz, Jim Vaden, Jack Mann, Mauricio Escalona, Jim Boley, past president, Herb Klontz, Director of Education and Bonnie Shewairy. Members absent: Mark Berkman and Jack Hou.

32nd Biennial Meeting Report – Jim Vaden

Dr. Vaden informed the Board that 111 orthodontists and 23 guests were attending the meeting.

Memorial Center Property - Jim Vaden

Dr. Vaden stated that Bonnie Shewairy and her husband, Mike, kept the property in wonderful condition. He discussed some of the things that had been done to the property since the last meeting of the Board.

Financial Report - Jim Vaden

Dr. Vaden reminded each member of the Board that every month each Board member receives a detailed financial report which is prepared by the accountant. All Board members should be aware that dues income pays for only half of the expenses of the Foundation. The remainder of the monies that are used to pay for expenses come from contributions from the Endowment Fund, contributions from the Tweed Study Course and/or rent payments from the Tweed Study Course.

Director of Education - Herb Klontz

Dr. Klontz informed the Board that all planned 2019 Courses are full and that the Tweed Study Course was fast filling up for the year 2020. He discussed a new initiative of allowing young American instructors to come to the Tweed Study Course to teach for the first week. The second week that person will be replaced by someone who has taught the Course several times so that the continuity remains. It is hoped that this new initiative will help stimulate young orthodontists to come to Tucson to take part in the Tweed Study Course as an instructor. It is also hoped that this will stimulate these young people to take more of an interest in the Foundation, attend meetings, etc. Dr. Klontz informed the Board that the Course had paid for the new flooring that was in the lecture hall and for various other projects. He also stated that the Course was looking into replacing the floors in the laboratories and would pay for a large portion of floor replacement if at all possible.

Nominating Committee

Jack Mann, as President Elect, stated that he was Chair of the Nominating Committee. He appointed David Bell, Liwia Minch, Sergio Cardiel Rios and Seoye Im to serve on the Nominating Committee.

Endowment Fund Report

John Bunk expressed to the Board his pleasure with Michael Stolper & Company. He informed the Board that Barbara Malone had bought Stolper & Company, but was choosing investments exactly as Michael Stolper had done. He stated that the Board could be very comfortable with Stolper & Company as it is now being managed by Barbara Malone. He informed the Board that the Endowment worth was approximately 2.1 million.

Student Loan Report

John Bunk informed the Board that there were 119 student loans outstanding. The total value of student loans outstanding is \$183,000.

Membership Report

Bonnie Shewairy and James Vaden informed the Board of the status of the membership categories. The retired membership category is growing. They again mentioned the fact that many people don't pay their dues and that dues collection seems to be a difficult issue. There was a long discussion about membership. Various Board members expressed their opinion about the reason for the declining number of Americans who wish to participate in the Foundation. Brad Chvatal suggested that there had to be some sort of incentive to become a member and that seems to be where we are lacking. All Board members are to seriously consider some ways to impact this problem.

Board of Directors Meetings October 25, 2018 continued '

Foundation Business Meeting Agenda

Jim Vaden previously circulated the agenda for the General Business meeting. He asked for additions to the agenda. None were added, so the agenda stood as it had been circulated.

Old Business

AAO Reception

James Vaden informed the Board that the AAO reception costs approximately \$25,000. He stated his personal opinion that the Charles Tweed Foundation did not get a good "return" from the reception and that schools were going to send their students to the Tweed Study Course regardless of the reception. He expressed his opinion that the monies that had been used for this reception could be better used to offset biennial meeting expenses. After more discussion, the following motion was made by David Bell, seconded by Shannon Owens and unanimously approved. Motion: That the Foundation stop funding an AAO reception.

New Business

Student Loan Limit Tuition

Dr. Vaden asked the Board to increase the limit of student loans to \$1,700 because the Course tuition in 2020 will be \$1,700 for all graduate students. The following motion was made by Shannon Owens, seconded by David Bell and unanimously approved.

Motion: That the Board approve a tuition loan increase from \$1,600 to \$1,700.

Executive Director Position

Dr. Vaden informed the Board that the Executive Director was a position that was appointed by the Board and that it was time to reappoint the Executive Director. He stated that the Board could reappoint him for another four year term, but at the end of the four year term, he would probably have some suggestions about management of the Foundation so that an Executive Director might not be needed. The following motion was made by David Bell, seconded by Kelly Klontz and unanimously approved.

Motion: James Vaden is appointed by the Board of the Charles Tweed Foundation to serve as the Executive Director

for the ensuing four years.

After this vote Dr. Vaden informed the Board that he would look into some ways to manage the Foundation without the Executive Director position and report to the Board in 2020.

President Elect Mann asked for further business. Hearing none, he declared the meeting adjourned at 11:20 A.M.

Respectfully submitted, James Vaden

Secretary/Treasurer

Board of Directors Meetings October 26, 2018

President-Elect Jack Mann called the meeting to order. Dr. Mann asked all members to keep President Comard in their thoughts and prayers.

Director of Education Report

Dr. Herbert Klontz expressed his appreciation to members who served on the teaching staff and to all members who support the Tweed Study Course. He introduced the following people who became Fellows of the Foundation. These people are:

Yilan Yang Cindy Xue Yuko Akiyama Jidong Yu Yuan Lou Kaoru Asada Nicolo Rizzi Isaac Maldonado Marcin Derwich Liwia Minch Shupo Yang Ivana Scepan Se Hong Ryu Byung Kil Kim Banglian Deng Seong Joon Wee

Financial Report - James Vaden

Dr. Vaden informed the Foundation's membership that dues income paid about half of the expenses that the Foundation incurs every year. The rest of the expenses are paid by withdrawals from the Endowment Fund. Dr. Vaden expressed the hope that people would pay their dues on time because doing so will save a lot of work for Bonnie Shewairy, the Administrator, who sends out all the mailings and keeps track of who has paid the dues and who hasn't.

BOARD OF DIRECTORS MEETINGS OCTOBER 26, 2018

Memorial Center - James Vaden

Dr. Vaden informed the membership that the Memorial Center was in excellent condition. He mentioned that it was a very old structure and that it required constant maintenance which was supervised by Bonnie Shewairy and her husband Mike. He publically thanked Bonnie and Mike for the effort that it takes to keep the Foundation's Memorial Center in wonderful, pristine condition.

Retiring Board Members - Jack Mann

Dr. Mann recognized Jack Hou, Mark Berkman and Giovanni Biondi. He thanked them for their service on the Board of Directors of the Charles Tweed Foundation and presented Dr. Biondi, the only one of the three who was present, with a small token of appreciation.

Nominating Committee Report

Jack Mann served as Chairman of the Nominating Committee. Other members of the committee were David Bell, Seoye Im, Liwia Minch, and Sergio Cardiel Rios. He reported that the Nominating Committee nominated the following people for positions on the Board.

President Elect - Ray Fuqua

Board Members - HeKyong Kang, Tommy Gebeck, Elie Amm

Dr. Mann asked for nominations from the floor. Hearing none, he asked for a motion that the people nominated by the Nominating Committee by elected by acclimation.

The following motion was made by Steve Roehm, seconded by John Bunk and unanimously approved. Motion: The people nominated by the Nominating Committee should be elected by acclimation.

Endowment Report - John Bunk

Dr. Bunk described the history of the Endowment Fund and the fact that the initial goal was to raise \$500,000. He stated that many members in those early years pledged \$25,000 to the Endowment Fund. He gave the membership the history of Stolper & Company and the fact that Dr. Merrifield treated Michael Stolper when Michael was a child. When the Endowment Fund grew to a certain amount, Dr. Bunk explained that he and Dr. Merrifield felt that it was better to have a professional manager and that Michael Stolper & Company was chosen.

Because many current members have not had an opportunity to contribute to the Endowment Fund, Dr. Bunk made a plea for all Foundation members to pledge the income from the treatment of one patient to the Endowment Fund. If all members would pledge a case fee, the Endowment Fund would grow significantly. It is now at about 2.1 million dollars, but it would be very nice and helpful to the Foundation if it could be grown more over the ensuing years. Monies will be needed to preserve the integrity of the Memorial Center, supplement Foundation meetings, etc.

Student Loan Report - John Bunk

Dr. Bunk explained to the membership that Ellen Kennedy was responsible for corresponding with all loan recipients and that she has done an excellent job. 119 loans were outstanding. The total loaned balance was \$183,000.

Old Business – Jim Vaden

Dr. Vaden informed the membership that the Board of Directors of the Charles Tweed Foundation had voted to discontinue the AAO reception which is held in conjunction with the AAO meeting every year. He explained that the reason for discontinuing the reception was the fact that it costs approximately \$25,000 and it was felt by the Board that this \$25,000 could be used more appropriately to supplement our Biennial Meetings as well as fund other worthwhile projects.

New Business - Jim Vaden

Secretary Vaden informed the membership that the Board voted to raise the student loan limit to \$1,700 from \$1,600.

The meeting was adjourned at 11:50 A.M.

Respectfully submitted, James L. Vaden Secretary/Treasurer

Tweed Study Courses - 2019

All courses in 2019 are full. We will welcome 120 to 125 students per course. A new development for 2019 is the fact that we have invited some young "first time" instructors to teach for the first week only. The instructor who teaches for the first week will be replaced by someone who will continue the rotation with the students for the second week. Two weeks away from home is a burden for young families. We are trying this approach to make the teaching of the Tweed Course a bit less onerous to the young orthodontist. All who have been asked to participate for these one week sessions vs. two week sessions are very excited and are totally committed to this endeavor. This rotation of instructors will presently take place only in the April and September Courses. Most of the students and the instructors in the June Course are internationals. It would be very difficult to break the teaching duties up for our international teachers. The June Course will probably stay the way it is as far as instructor duties.

500 Wires

At many of the Tweed Study Courses the Chinese students host a dinner for the instructung staff. It is a great affair and is always enjoyed by everyone. The September 2018 Course dinner was no exception. And -- the song "Five hundred Miles was paraphrased. The lyrics are below.

500 wires – Qi Kun Revised as "500 miles"

If you miss the train I'm on
You will know that I am gone
You can hear the whistle blow a hundred miles
A hundred miles, a hundred miles
A hundred miles, a hundred miles
You can hear the whistle blow a hundred miles

If you see the wire I have bent you will know that I work hard You can see that I have bent a hundred wires A hundred wires, a hundred wires a hundred wires, a hundred wires You can see that I have bent a hundred wires Lord I'm one lord I'm two
Lord I'm three lord I'm four
I've bent 500 wires here in Tucson
First order, third order,
second order on my wire
you say my wire must cover the black line

If you see the wire I have bent you will know that I work hard You can see that I have bent a hundred wires step one, step two, step three, step four Oh my wires have been gone to maxico

Omega loop, Cherry loop, headgear hook and lay on hook We want to thank the instructors 500 times



